

13 May 2021

The board of directors
Eternity Technology Holdings Limited
Room A, 12th Floor
Granville House
41C Granville Road
Tsim Sha Tsui
Kowloon
Hong Kong

Dear Sirs,

Re: Mandatory Unconditional Cash Offer By Kingston Securities Limited for and on behalf of Hong Kong Aerospace Technology Group Limited (The “Offeror”) to acquire all the Issued Shares of Eternity Technology Holdings Limited (other those already owned and/or agreed to be acquired by the offeror and/or parties acting in concert with it) (the “Transaction”)

We, Octal Capital Limited (“**Octal Capital**”), refer to the composite offer and response document jointly issued by the Company and the Offeror dated 13 May 2021 in respect of the Transaction (the “**Composite Document**”). Capitalised terms used in this letter shall have the same meanings as defined in the Composite Document.

We hereby confirm that we have given and have not withdrawn our written consent to the issue of the Composite Document with references to our name and logo in the form and context in which they respectively appear.

We further consent to this letter, being made available for inspection and display as described in the section headed “10. Documents available for inspection” in Appendix IV to the Composite Document.

Yours faithfully,
For and on behalf of
Octal Capital Limited



Alan Fung
Managing Director